



A Fraternal Benefit Society

Personal Financial Statement

<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Person's name (first, middle, last)	Person's birth date (mmm/dd/yyyy)

Application/certificate number:

Note - "You" and "Your" means the person identified above.

Please provide the following information (current as of the date it is signed):

Assets:	Dollars:	Liabilities:	Dollars:
Cash on hand & in Banks:	<input style="width: 80%;" type="text"/>	Mortgages:	<input style="width: 80%;" type="text"/>
Stocks, bonds, funds:	<input style="width: 80%;" type="text"/>	Accounts payable:	<input style="width: 80%;" type="text"/>
Real estate:	<input style="width: 80%;" type="text"/>	Notes payable:	<input style="width: 80%;" type="text"/>
Car(s):	<input style="width: 80%;" type="text"/>	Loans:	<input style="width: 80%;" type="text"/>
Business equity:	<input style="width: 80%;" type="text"/>	Other liabilities:	<input style="width: 80%;" type="text"/>
Other (specify):	<input style="width: 80%;" type="text"/>		<input style="width: 80%;" type="text"/>
	<input style="width: 80%;" type="text"/>		<input style="width: 80%;" type="text"/>
	<input style="width: 80%;" type="text"/>		<input style="width: 80%;" type="text"/>
Total assets:	<input style="width: 80%;" type="text"/>	Total current liabilities:	<input style="width: 80%;" type="text"/>

Net worth:

Annual earned income:		Annual expenses:	
Salary & wages:	<input style="width: 80%;" type="text"/>	Mortgage(s):	<input style="width: 80%;" type="text"/>
Bonus:	<input style="width: 80%;" type="text"/>	Rent(s):	<input style="width: 80%;" type="text"/>
Commission:	<input style="width: 80%;" type="text"/>	Note(s):	<input style="width: 80%;" type="text"/>
Other (specify):	<input style="width: 80%;" type="text"/>	Estimated taxes:	<input style="width: 80%;" type="text"/>
	<input style="width: 80%;" type="text"/>	Insurance premiums:	<input style="width: 80%;" type="text"/>
	<input style="width: 80%;" type="text"/>	Living expenses:	<input style="width: 80%;" type="text"/>
	<input style="width: 80%;" type="text"/>	Other (specify):	<input style="width: 80%;" type="text"/>
	<input style="width: 80%;" type="text"/>		<input style="width: 80%;" type="text"/>
Income earned:	<input style="width: 80%;" type="text"/>	Total expenses:	<input style="width: 80%;" type="text"/>

Unearned:

Net rentals:

Dividends:

Interest:

Investments:

Pensions:

Other (specify):

Total income:

I declare that I have read this Personal Financial Statement and represent that the information provided, as shown in this Statement, is true, and is a complete disclosure of all information requested in this Statement. I understand and agree that this Statement shall be an addendum to the Application for Individual Life Insurance and the information provided in it are representations that will be relied upon as evidence of insurability that will influence the assessment of whether to provide insurance and to determine the cost of the insurance. I further understand and agree that false, untrue or incomplete information, if material, may result in any one or more of a loss of coverage, denial of a claim, cancellation of the insurance provided or may render an issued certificate voidable.

Dated at

Date (mmm/dd/yyyy)

Signature of Witness

Signature of Person